

Title I Carryover Budget



May 2015

Resources...

- [Iowa Department of Education](#)
- [Title I - Iowa Department of Education](#)
- [Title I Reference Manual](#)
- [Title I Contact Information](#)

Agenda

- **Carryover funds**
- **Carryover requirements**
- **Budgeting your current carryover funds**
- **Planning for future carryover funds**

Carryover Funds

- Notification of Carryover Funds
- Minimum Carryover amount of \$1,000
- Limited to 15% of allocations greater than \$50,000
- Districts may request a waiver every 3 years for excess carryover
- Highly recommend expending carryover funds on Salaries and Benefits.

Carryover Budget

2014-15 Carryover Budget

2014-15 Allocation - \$11,360

ALL REQUIRED SCREENS MUST BE COMPLETE BEFORE THE TITLE I OFFICE WILL APPROVE THE BUDGET AND RELEASE FUNDS

Round to the nearest dollar.



- FICA cannot be greater than 7.65% of Total Salary.
- IPERS cannot be greater than 0.83% of Total Salary.

Print Data

Print Summary

Amendment Lookup: [Add Amendment](#) [Expand All](#) [Collapse All](#)

Person Group Accounts	Salary 100	Employee Benefits 200	Purchased Services 300	Instruction - Supplies 600	Instruction - Property 700	Instruction - Other Expenses / Other Uses of Funds 800	Total \$ 11,360	
	10,745	1,615	0	0	0	0	11,360	
Deductions 5000	Contract Salary	FICA	Travel	Consumables	Computers	Professional Fees		
	Salary	IPERS	Professional Development	Software	Other	Other		
	Sub Salary	Insurance	Other	Title I Books	Other Description	Other Description		
	Summer School Salary	Other	Other Description	Diagnostic Testing Materials				
	Other	Other Description		Other				
Other Description			Other Description					
	0	0	0	0	0	0	0	
Deductions SAL & Support Services 7000			Travel					
			Other					
			Other Description					
	0	0	0	0	0	0	0	
Administration Support Services 2300	Title I Coordinator (State Approved)	FICA	Acct. T. Mgmt.			Indirect Costs		
		IPERS	Other			Other		
	Title I Summer School Coord	Insurance	Other Description			Other Description		
	Contract	Other						
Total	10,745	1,615	0	0	0	0	11,360	
Total Complete Budget (Do not exceed Title I Allocation of \$11,360)							Total	11,360

2014-2015 [Printing District Print Approval](#) [SNA Schools \(2\)](#) [Comments \(0\)](#) [Save](#) [Finish](#) [Close](#)

Carryover Payments

- The quarterly Title I payment will be authorized for all districts that have a fully approved general and/or carryover (C-O) budget.
- The payment is 25% of each approved budget and 50% of the carryover amount.
- Payments may be held for districts with late reports (i.e. participation reports).

Carryover Payments

- The **Final** C-O payment will be made after the District Final Approval of the C-O budget.
- The C-O budget must be in agreement with the district's ledger as well as the Certified Annual Report (CAR) submitted to the DE in September.
- Title I coordinators **must** work with district business managers or auditors.



Title I Manual – Carryover Budget

Title I Contact Information

- **Iowa Title I Office**

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Website

- <https://www.educateiowa.gov/pk-12/title-programs/title-i/title-i-part>



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