Title I Carryover Budget

May 2015
Resources...

- Iowa Department of Education
- Title I - Iowa Department of Education
- Title I Reference Manual
- Title I Contact Information
Agenda

• Carryover funds
• Carryover requirements
• Budgeting your current carryover funds
• Planning for future carryover funds
Carryover Funds

- Notification of Carryover Funds
- Minimum Carryover amount of $1,000
- Limited to 15% of allocations greater than $50,000
- Districts may request a waiver every 3 years for excess carryover
- Highly recommend expending carryover funds on Salaries and Benefits.
# Carryover Budget

## 2014-15 Carryover Budget

**2014-15 Allocation - $11,360**

**ALL REQUIRED SCREENS MUST BE COMPLETE BEFORE THE TITLE I OFFICE WILL APPROVE THE BUDGET AND RELEASE FUNDS**

Round to the nearest dollar.

<table>
<thead>
<tr>
<th>Service 2013</th>
<th>Service 2014</th>
<th>Purchased Service 2013</th>
<th>Instruction - 195 Tech</th>
<th>Instruction/Other Expenses 2013</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

- **PICA cannot be greater than 7.65% of Total Salary.**
- **PERS cannot be greater than 9.83% of Total Salary.**

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**Total: $11,360**

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**Total Carryover Budget (Do not exceed Title I Allocation of $11,360):**

<table>
<thead>
<tr>
<th>Total Carryover Budget</th>
<th>Total Carryover Budget</th>
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</thead>
<tbody>
<tr>
<td>$11,360</td>
<td>$11,360</td>
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</tbody>
</table>

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**Additional Notes:**

- **Save** and **Finish** buttons available.
Carryover Payments

• The quarterly Title I payment will be authorized for all districts that have a fully approved general and/or carryover (C-O) budget.

• The payment is 25% of each approved budget and 50% of the carryover amount.

• Payments may be held for districts with late reports (i.e. participation reports).
Carryover Payments

• The **Final** C-O payment will be made after the District Final Approval of the C-O budget.

• The C-O budget must be in agreement with the district’s ledger as well as the Certified Annual Report (CAR) submitted to the DE in September.

• Title I coordinators **must** work with district business managers or auditors.
Title I Manual – Carryover Budget
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Website
* https://www.educateiowa.gov/pk-12/title-programs/title-i/title-i-part
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