



Finance Literacy
Friday, March 28, 2014
Grimes State Office Building
Room B100 (Basement)
400 E. 14th Street
Des Moines, IA
9-12 a.m.

AGENDA

- 9:00 Introductions
9:05 Review and Discussion of Proposed Finance Literacy Legislation -
Mike Cormack

Reports of Known Resources and Work Team Comments

- CSD Resources, materials, programs, tools currently available
Research, best practices and expert recommendations
9:20 Financial Literacy Standards/ Other State Approaches-Stefanie Wager
9:50 Treynor CSD-Treynor State Bank Institute – Bob Mantell
10:20 Break
10:30 Iowa Student Loan – Marc Hendel (guest presenter)

Work Team Organizational Work

- 11:00 Discussion-
Resource Collection Planning Strategy
What do you think should ultimately (not specific sites) be included?
What else do you need to know?
What have you learned that is helpful?
Where does the work team go from here?
How should we structure our time?
April agenda items
12:00 Adjournment