UPDATE OF THE MICROSOFT SETTLEMENT – CY PRES PROGRAM

August 28, 30 and September 5, 2012

3:30 – 4:30 PM

John O'Connell,

PERL, and RUST Consulting

Grimes State Office Building

Agenda

- **Greetings and review of Agenda**
- **Report from Rust Consulting**
- **Evaluation report from PERL**
- **Making changes to MS Cy Pres application**
- **Change in Administrator district/building/contact**
- **Questions**

Rust Consulting
Microsoft Iowa School Settlement
PowerPoint

PERL
Microsoft Iowa School Settlement Evaluation PowerPoint

Making changes to MS Cy Pres application

- Window for filing addendums August 1 to October 31, 2012. Next year being the last year of the program, the window will remain open from August 1, 2013 until March 31, 2014.
- Email sent to John O'Connell an addendum to the current application
- Addendum can be for teaching strategies, hardware and software but has to be linked to grade level and focus area.
- Addendum can NOT for changes focus area, grade level, or evaluation test.
- APPROVAL OF THE ADDENDUM DOES NOT MEAN THAT ALL YOUR LISTED PRODUCTS OR PURCHASES ARE ELIGIBLE. IT MEANS THAT YOUR APPLICATION WAS ACCEPTABLE TO THE DE.

Change in Administrator district/building/contact

- District and building are accomplished by sending an email to John O'Connell listing the district and building, the name of the new Superintendent/principal and their email address.
- Contact change is done the same as an addendum

Change in administration

- Superintendents are reminded to send all notification of Building/District closure or consolidation that have occurred **since October 2007** to John O'Connell at john.oconnell@mchsi.com. This email should include district and building name and numbers as well as the number of students in the building or district that was closed as well as the name of the district-number and building name and numbers of where the students went.
- Program ending date is June 30, 2014

Subscriptions that run past the end date

- Would reimbursement for the purchase of subscriptions that run beyond the end date of the settlement period be fully reimbursable under the cy pres program, or would the reimbursement need to be prorated?

- ANSWER - the claim will be pro-rated for the amount of the subscriptions that falls within the purchase eligibility period. E.G a 3 year AB teach subscription (eligible for GPV) is purchased on September 30, 2012 thus runs until June 30, 2015. Thus only 2/3 would be covered by the MS program and the district would be responsible for the rest

PD Waiver

- Question – Is it still possible to get a PD Waiver?
- ANSWER - Yes This is done as an addendum to the MS application. You would have to go to the budget page and make sure that there are zeros in the GPV/Professional development cell for each year of the application. Then you would have to show on the same line in the district in-kind or district direct fund for each of the next two years that an amount equal to or greater than 30% of the GPV (remember this is a total that must be equaled or exceeded by the match and not a yearly match) for that building is being spent on PD as well as provide an explanation in the budget narrative as to how the figures in the cells were arrived at that were entered.

Questions?

Contact information

- PERL
  - Gary Phye, Ph.D. (515) 294-1962 gdphye@iastate.edu
  - Arlene de la Mora, Ph.D. (515) 294-6919 perl@iastate.edu
- John O'Connell
  - John O'Connell, Ph. D. (515)249-0334 john.oconnell@mchsi.com or john.oconnell@iowa.gov
- Rust Consulting
  - Program website: http://IowaSchoolMicrosoftSettlement.com
  - Customer Service Center
  - Phone 1-866-591-7245 (8:00am – 6:30pm CST)
  - Email:

ClaimsAdmin@IowaSchoolMicrosoftSettlement.com